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Moneybox - Estate distribution request

Please complete this form so we can arrange the distribution of the account holder's assets.

Account Holder's Details

First Name:	Address:
Surname:	
Date of birth:	

Your Details

Full name:
Relationship to account holder:

Address:	Email:
Postcode:	Telephone:

Did the account holder leave a will? <input type="checkbox"/> Yes <input type="checkbox"/> No	Has a Grant of Representation been issued or applied for? <input type="checkbox"/> Yes <input type="checkbox"/> No
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Bank account details for the executor/administrator: Bank sort code: <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table> Bank account number: <table border="1"><tr><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></tr></table>																		Name of bank: <table border="1"><tr><td></td></tr></table> Account name: <table border="1"><tr><td></td></tr></table>		

Checklist

<p>Please provide the following supporting documents:</p> <ul style="list-style-type: none"> <input type="checkbox"/> A certified copy of your ID (such as a passport or driving license) <input type="checkbox"/> A certified copy of the death certificate <input type="checkbox"/> A certified copy of any Will and Grant of Representation that exists <input type="checkbox"/> A certified copy of any applicable marriage certificate <input type="checkbox"/> Where the next of kin is a parent of the account holder, a certified copy the parent birth certificate <input type="checkbox"/> Evidence of the bank details for the estate executor/administrator (such as a statement) <input type="checkbox"/> The Pension Supplementary Information form (if we have supplied one) 	<p><i>This is required for us to verify your identity.</i></p> <p><i>This is required so we can formally record the death.</i></p> <p><i>This is required so that we can act in accordance with these documents.</i></p> <p><i>Please include this if the deceased was married.</i></p> <p><i>Only required where the next of kin is a parent.</i></p> <p><i>Required in order to verify the payment details.</i></p> <p><i>Only needed if we have provided this form.</i></p>
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Declaration

Important
 By completing and signing this form you are making the following declarations;

- I wish for all holdings of the deceased's account to be sold and the proceeds paid to me.
- I am an executor named in the last Will of the deceased, or an administrator of the estate.
- The information provided by me is true and accurate to the best of my knowledge and belief.
- I indemnify and continue to indemnify Moneybox against all demands, claims, liabilities, losses, costs and expenses whatsoever which may be incurred in consequence of any payment made as requested by me.

Signature:	Date:
Print name:	